

MISSIRIAN S.A.




Company's Register No. 20508930000

Registered Office : Amygdaleonas, Kavala

CONDENSED FINANCIAL DATA AND INFORMATION FOR THE YEAR JULY 1, 2022 UNTIL JUNE 30, 2023

(According to Law 4548/2018 concerning enterprises that prepare annual financial statements consolidated or not, in accordance with International Financial Reporting Standards)

The following data and information arising from the financial statements aim to provide a general briefing for the financial position and the results of operations of "MISSIRIAN S.A." and the MISSIRIAN Group. Therefore, it is recommended to the reader before proceeding to any kind of investment decision or other transaction with the company to visit the Company's web site, at the address www.missirian.gr where the Financial Statements are posted accompanied with the Independent Auditor's Report.

COMPANY INFORMATION					BOARD OF DIRECTORS																																																																																																																																																																																																																																																																																																																																				
Supervisory Authority:	Ministry of Development-G.C.RE				Nikolaos Tzoumas	Chairman & Managing Director																																																																																																																																																																																																																																																																																																																																			
Website address of the Company:	www.missirian.gr				Evripidis Christidis	Vice Chairman																																																																																																																																																																																																																																																																																																																																			
Date of Approval by the Board of Directors of the annual Financial Statements:	January 29, 2024				Anna Tzouma	Member of the B.D.																																																																																																																																																																																																																																																																																																																																			
Cerified Public accountant Auditor :	Konstantinos Katsagannis (Institute of CPA (SOEL) Reg. No 25921)				Kazantzidis Theodoros	Member of the B.D.																																																																																																																																																																																																																																																																																																																																			
Auditing Company:	ERNST & YOUNG (HELLAS) Certified Auditors Accountants S.A.				Vasileios Meleneklis	Member of the B.D.																																																																																																																																																																																																																																																																																																																																			
Type of Auditor's Report :	Unmodified opinion																																																																																																																																																																																																																																																																																																																																								
STATEMENT OF FINANCIAL POSITION (amounts expressed in thousands €)					STATEMENT OF CASH FLOWS (amounts expressed in thousands €)																																																																																																																																																																																																																																																																																																																																				
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30/6/2023	1/7/2021 - 30/6/2022	1/7/2022 - 30/6/2023	1/7/2021 - 30/6/2022	Cash flow from Operating Activities					Profit before taxes	863	571	366	107	Plus /less adjustments for:					Depreciation & Amortization	725	791	596	656	Net gains from disposal of fixed assets	-11	-72	-11	-72	Net gains from the change of lease liabilities	0	0	0	0	Income from investments	0	0	-164	-81	Interest and similar income	-204	-83	-202	-81	Interest and related expenses	2.640	2.256	2.449	2.125	Grants amortization	-23	-23	-11	-11	Provision for impairment of trade receivables	1.080	45	1.080	45	Income from unutilized provisions	-48	-66	-48	-66	Provisions for staff leaving indemnities	43	42	43	42	Plus / less adjustments of working capital to net cash or related to operating activities :					Decrease/(Increase) of inventories	5.722	-2.643	5.709	-2.629	Decrease of receivables	2.979	3.522	3.182	3.574	(Decrease)/Increase of trade and other payable (except Banks)	-234	3.095	2.912	2.744	Indemnities paid	-16	-21	-16	-21	Less:					Interest expenses and similar changes paid	-2.640	-2.206	-2.449	-2.075	Income tax paid	-137	-391	0	-346	Net cash generated from Operating Activities (a)	10.739	4.817	13.435	3.912	Cash flow from investing activities					Purchase of tangible assets	-255	-113	-197	-112	Proceeds from disposal of tangible assets	11	82	11	72	Purchase of intangible assets	-5	-11	-3	0	Interest received	2	3	0	0	Decrease of financial assets	0	0	0	0	Net cash used in from Investing Activities (b)	-247	-39	-189	-39	Cash flow from financing activities					Net change in short-term borrowings	3.391	-36.792	-33	-35.573	Receipt of long term loans	14.000	45.773	14.000	45.773	Payments of long-term loans	-25.538	-14.160	-25.538	-14.160	Payment for liabilities from leases	-62	-82	-62	-82	Dividends paid	-78	-43	0	0	Net cash used in Financing Activities (c)	-8.287	-5.305	-11.633	-4.043	Net increase/(decrease) in cash and cash equivalents for the year (a)+(b)+(c)	2.206	-528	1.614	-170	Cash and cash equivalents at beginning of the year	1.222	1.749	744	914	Cash and cash equivalents at end of the year	3.427	1.222	2.358	744
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Decrease of receivables	2.979	3.522	3.182	3.574																																																																																																																																																																																																																																																																																																																																					
(Decrease)/Increase of trade and other payable (except Banks)	-234	3.095	2.912	2.744																																																																																																																																																																																																																																																																																																																																					
Indemnities paid	-16	-21	-16	-21																																																																																																																																																																																																																																																																																																																																					
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Interest expenses and similar changes paid	-2.640	-2.206	-2.449	-2.075																																																																																																																																																																																																																																																																																																																																					
Income tax paid	-137	-391	0	-346																																																																																																																																																																																																																																																																																																																																					
Net cash generated from Operating Activities (a)	10.739	4.817	13.435	3.912																																																																																																																																																																																																																																																																																																																																					
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Purchase of tangible assets	-255	-113	-197	-112																																																																																																																																																																																																																																																																																																																																					
Proceeds from disposal of tangible assets	11	82	11	72																																																																																																																																																																																																																																																																																																																																					
Purchase of intangible assets	-5	-11	-3	0																																																																																																																																																																																																																																																																																																																																					
Interest received	2	3	0	0																																																																																																																																																																																																																																																																																																																																					
Decrease of financial assets	0	0	0	0																																																																																																																																																																																																																																																																																																																																					
Net cash used in from Investing Activities (b)	-247	-39	-189	-39																																																																																																																																																																																																																																																																																																																																					
Cash flow from financing activities																																																																																																																																																																																																																																																																																																																																									
Net change in short-term borrowings	3.391	-36.792	-33	-35.573																																																																																																																																																																																																																																																																																																																																					
Receipt of long term loans	14.000	45.773	14.000	45.773																																																																																																																																																																																																																																																																																																																																					
Payments of long-term loans	-25.538	-14.160	-25.538	-14.160																																																																																																																																																																																																																																																																																																																																					
Payment for liabilities from leases	-62	-82	-62	-82																																																																																																																																																																																																																																																																																																																																					
Dividends paid	-78	-43	0	0																																																																																																																																																																																																																																																																																																																																					
Net cash used in Financing Activities (c)	-8.287	-5.305	-11.633	-4.043																																																																																																																																																																																																																																																																																																																																					
Net increase/(decrease) in cash and cash equivalents for the year (a)+(b)+(c)	2.206	-528	1.614	-170																																																																																																																																																																																																																																																																																																																																					
Cash and cash equivalents at beginning of the year	1.222	1.749	744	914																																																																																																																																																																																																																																																																																																																																					
Cash and cash equivalents at end of the year	3.427	1.222	2.358	744																																																																																																																																																																																																																																																																																																																																					
STATEMENT OF COMPREHENSIVE INCOME (amounts expressed in thousands €)																																																																																																																																																																																																																																																																																																																																									
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ADDITIONAL DATA AND INFORMATION																																																																																																																																																																																																																																																																																																																																									
1. The company has followed the same accounting principles of Financial Statements of June 30, 2022 with the exception of new or revised accounting standards and interpretations that came into force from 01.07.2022. For details refer to Note 2.3 of the financial statements.																																																																																																																																																																																																																																																																																																																																									
2. The companies of the Group with their corresponding addresses and participation percentages, included in the consolidated financial statements are:																																																																																																																																																																																																																																																																																																																																									
Name	Country of Incorporation	Participation percentage	Method of Consolidation	Unaudited Fiscal Years																																																																																																																																																																																																																																																																																																																																					
MISSIRIAN S.A.	GREECE	PARENT	-	-																																																																																																																																																																																																																																																																																																																																					
MISSIRIAN BULGARIA AD	BULGARIA	51% (Direct)	FULL	2017-2023																																																																																																																																																																																																																																																																																																																																					
MISSIRIAN DOOEL	N.MACEDONIA	100% (Direct)	FULL	2017-2023																																																																																																																																																																																																																																																																																																																																					
3. To secure long-term liabilities to banks exist, on the Parent Company's tangible assets liens of € 18 million and on the inventories collateral guarantees amounting to € 10.031.924 for the Group and the Company. Also part of the cash and cash equivalents amounting to € 450.000 on June 30, 2023 for the Group is bounded to secure short-term bank borrowings.																																																																																																																																																																																																																																																																																																																																									
4. Purchase of tangible fixed assets for the Parent Company and the Group amounted to € 254.988,69 and € 197.124,72 respectively.																																																																																																																																																																																																																																																																																																																																									
5. The number of the personnel employed on June 30, 2023 and June 30, 2022 is 90 and 148 persons respectively for the Company and 151 and 199 persons for the Group respectively.																																																																																																																																																																																																																																																																																																																																									
6. Other comprehensive income after taxes for the Group and the Company for the year includes the net gains after taxes from the remeasurement of defined benefit plan.																																																																																																																																																																																																																																																																																																																																									
7. The amounts of sales and purchases cumulatively from the beginning of the year and the balances of receivables and payables at the end of the current year arising, for the company and the group, from transactions carried out with related parties as they are defined by IAS 24 are as follows:																																																																																																																																																																																																																																																																																																																																									
(amounts expressed in th. €)																																																																																																																																																																																																																																																																																																																																									
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THE CHAIRMAN & MANAGING DIRECTOR			THE VICE CHAIRMAN			THE CHIEF FINANCIAL OFFICER																																																																																																																																																																																																																																																																																																																																			
																																																																																																																																																																																																																																																																																																																																									
NIKOLAOS TZOUMAS			EVRIPIDIS CHRISTIDIS			TRIANTAFILLIDIS ANTONIOS																																																																																																																																																																																																																																																																																																																																			
ID No. A 00141131			ID No. AH 377180			ID No. AK 938287																																																																																																																																																																																																																																																																																																																																			
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